

AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

11:00 a.m. Monday, September 21, 2026
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order
2. Consideration of minutes of June 8, 2026 meeting
3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.
4. SUPPLEMENTAL APPROVAL: Consideration of the request of WCO North River, LP, for final approval of the issuance of those certain not to exceed \$8,500,000 Multifamily Housing Revenue Bonds (North River 2 Apartments) Series 2026 (PUBLIC HEARING)
Location: 3031 Lawrence Avenue
5. FINAL APPROVAL: Consideration of the request of Madison Station Phase 1, LP, for final approval of the issuance of those certain not to exceed \$45,720,813 Multifamily Housing Revenue Bonds (Madison Station Apartments) Series 2026
Location: 721 Madison Square
6. FINAL APPROVAL: Consideration of the request of Pedcor Investments-2025-CCXVI, L.P., for final approval of the issuance of those certain not to exceed \$27,299,147 Multifamily Housing Revenue Notes (Weatherly Ridge Apartments Project) Series 2026
Location: 201 Kothe Way
7. FINAL APPROVAL: Consideration of the request of Pedcor Investments-2020-CLXXVII, L.P., for final approval of the issuance of those certain not to exceed \$38,500,000 Multifamily Housing Revenue Refunding Bonds (Ascent Apartments Project) Series 2026 (PUBLIC HEARING)
Location: 2945 Brick Church Pike
8. Election of Secretary
9. Information Items: Reports on Debt Obligation (ECG East Bank, LP; 927 Skyline Ridge Drive, LP; The Vanderbilt University; Belmont University)
10. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at <https://nashville.gov/hub-ADA-boards> or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.