Tennessee Comptroller of the Treasury

Jason E. Mumpower
Comptroller

Report On Debt Obligation

Receipt Date: 10/21/2026

Entity and Debt Information

Entity Name
Convention Center Authority of the Metropolitan Government of Nashville and Davidson County, TN

Entity Address
201 Fifth Avenue South Nashville, Tennessee 37203

Debt Issue Name
Tourism Tax Revenue Refunding and Improvement Bonds, Series 2026

Series Year
2026

Debt Issue Face Amount
$782,155,000.00

Face Amount Premium or Discount?
Premium

Premium Amount
$13,917,909.90

Tax Status
Tax - Exempt

Interest Type
True Interest Cost (TIC)

True Interest Cost(TIC)
5.398834%

Debt Obligation
Bond

Moody's Rating
Aa3

Standard & Poor's Rating
A+

Fitch Rating
Unrated

Other Rating Agency Name
S&P BAM Insured (2056 maturity only)

Other Rating Agency Rating
AA

Security
Revenue

Type of Sale Per Authorizing Document
Negotiated Sale

Dated Date
10/14/2026

Issue/Closing Date
10/14/2026

Final Maturity Date
12/1/2058

Debt Purpose

Purpose	Percentage	Description
Refunding	55%	Refund outstanding 2010A-2 Bonds and 2010B Bonds
Other	45%	Land Acquisition and Expansion Pre-Development Costs
Education	0%	N/A
General Government	0%	N/A
Utilities	0%	N/A

Cost of Issuance and Professionals

Does your Debt Issue have costs or professionals?

Yes

Description	Amount	Recurring Portion	Firm Name
Financial Advisor Fees	$453,077.50	N/A	Hilltop Securities Inc.
Legal Fees - Bond Counsel	$975,000.00	N/A	Bass, Berry & Sims PLC
Rating Agency Fees	$465,000.00	N/A	Moody's and S&P Ratings
Underwriter's Take Down	$2,780,785.00	N/A	Goldman Sachs & Co. LLC
Underwriter's Other Expenses	$102,263.07	N/A	Goldman Sachs & Co. LLC
Trustee Fees	$20,000.00	$12,000.00/year	Regions Bank
Printing and Advertising Fees	$7,700.00	N/A	Imagemaster
Miscellaneous	$2,337.22	N/A	Misc.
Verification Agent	$2,500.00	N/A	Public Finance Partners
BAM Insurance	$1,224,411.25	N/A	Build America Mutual Assurance Company
Underwriter's Counsel	$325,000.00	N/A	Squire Patton Boggs LLP
Underwriter's Structuring Fee	$700,000.00	N/A	Goldman Sachs & Co. LLC

TOTAL COSTS	$7,058,074.04

Maturity Dates, Amounts, and Interest Rates

Comments

The years 2051, 2056, and 2058 are all Term Bonds. See attachment for the full amortization schedule.

Year	Amount	Interest Rate
2027	$13,475,000.00	5.000%
2028	$19,670,000.00	5.000%
2029	$20,655,000.00	5.000%
2030	$21,690,000.00	5.000%
2031	$22,775,000.00	5.000%
2032	$23,910,000.00	5.000%
2033	$25,105,000.00	5.000%
2034	$26,365,000.00	5.000%
2035	$27,680,000.00	5.000%
2036	$29,065,000.00	5.000%
2037	$30,520,000.00	5.250%
2038	$32,120,000.00	5.250%
2039	$33,805,000.00	5.500%
2040	$35,665,000.00	5.500%
2041	$37,630,000.00	5.500%
2042	$39,695,000.00	5.500%
2043	$13,610,000.00	5.750%
2044	$14,390,000.00	5.750%
2045	$15,220,000.00	5.750%
2046	$16,095,000.00	5.750%
2051	$95,940,000.00	6.000%
2056	$126,480,000.00	5.250%
2058	$60,595,000.00	6.000%

TOTAL AMOUNT	$782,155,000.00

* See final page for Submission Details and Signatures *

Submission Details and Signatures

Is there an official statement or disclosure document, as applicable, that will be posted to EMMA: https://emma.msrb.org/?

Yes

Name and title of individual responsible for posting continuing disclosure information to EMMA

Seth Pilkington - Metropolitan Treasurer

Signature - Chief Executive or Finance Officer of the Public Entity

Name	Title/Position
Heidi Runion	Senior Vice President & Chief Financial Officer
Email	**Alternate Email**
heidi.runion@nashvillemcc.com	Seth.Pilkington@nashville.gov

Signature - Preparer (Submitter) of This Form

Name	Title/Position
Jeff Oldham	Member
Email	**Alternate Email**
joldham@bassberry.com	Ava.Young@bassberry.com
Relationship to Public Entity	**Organization**
Bond Counsel	Bass, Berry & Sims PLC

Verification of Form Accuracy

By checking the box below as the signing of this form, I attest the following:

1. I certify that to the best of my knowledge the information in this form is accurate.
2. The debt herein complies with the approved Debt Management Policy of the public entity.
3. If the form has been prepared by someone other than the CEO or CFO, the CEO or CFO has authorized the submission of this document.

☑ Verify Form Accuracy

Date to be Presented at Public Meeting	Date to be emailed/mailed to members of the governing body
11/05/2026	N/A

Final Confirmation:

I hereby submit this report to the Division of Local Government Finance of the Tennessee Comptroller of the Treasury and understand my legal responsibility to: File this report with the members of the governing body no later than 45 days after the issuance or execution of the debt disclosed on this form. The Report is to be delivered to each member of the Governing Body and presented at a public meeting of the body. If there is not a scheduled public meeting of the governing body within forty-five (45) days, the report will be delivered by email or regular US mail to meet the 45-day requirement and also presented at the next scheduled meeting.