AGENDA

THE HEALTH AND EDUCATIONAL FACILITIES BOARD
OF THE METROPOLITAN GOVERNMENT OF
NASHVILLE AND DAVIDSON COUNTY, TENNESSEE

10:00 a.m. Monday, November 16, 2026
Metropolitan County Council Committee Room No. 2, 2nd Floor
Metropolitan Courthouse
1 Public Square, Nashville, TN

1. Call to Order

2. Consideration of minutes of September 21, 2026 meeting

3. Public Comment Period: Pursuant to Section 8-44-112 of the Tennessee Code Annotated, the Board holds a designated public comment period at each meeting. Members of the public in attendance may provide comments to the Board during such designated time. No advance registration is required.

4. AMENDMENT APPROVAL: Consideration of the request of ECG Edgehill, LP, for an amendment to its preliminary approval of the issuance of those certain not to exceed $60,000,000 multifamily housing revenue bonds, in one or more series
Location: 1430 Hillside Drive

5. FINAL APPROVAL: Consideration of the request of APP Fallbrook Partners, L.L.L.P., for final approval of the issuance of those certain not to exceed $42,000,000 notes, bonds or other obligations, in one or more series
Location: 345 Dellway Villa Drive

6. FINAL APPROVAL: Consideration of the request of 927 Skyline Ridge Drive, LP, for final approval of the issuance of those certain not to exceed $81,171,000 Multifamily Housing Revenue Bonds (Skyline Heights), Series 2026A
Location: 927 Skyline Ridge Drive

7. Information Items: Report on Debt Obligation (WCO North River, LP)

8. Adjourn

If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at https://nashville.gov/hub-ADA-boards or by calling (615)862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.